



**Women in Finance**

## **100WF CAIA Charter Scholarship Opportunity Applications Open January 15 – February 23, 2018**

100 Women in Finance (100WF) is pleased to announce the eighth year of the 100WF CAIA Charter Scholars program. The scholarship opportunity is open to 100WF members globally interested in pursuing a career in alternative investment management with a specific focus on portfolio management.

The Chartered Alternative Investment Analyst (CAIA) Foundation will award ten scholarships to extraordinary women to pursue the CAIA Charter beginning with the Level I exam in September 2018. The 100WF CAIA Charter Scholars program is generously underwritten by PAAMCO in support of women seeking to earn the CAIA Charter designation, the highest standard of education in alternative investments.

100WF members are encouraged to apply and forward the opportunity to eligible colleagues based on the criteria below.

### **100WF CAIA Charter Scholars Program Eligibility and Benefits**

#### **Applicants must:**

- Possess a minimum of one-year of professional experience in the alternative investments industry
- Pursue a career in alternative investment management with a specific focus on portfolio management
- Be a 100 Women in Finance member in good standing. New members should register [here](#).
- Ensure your employer does not currently reimburse the cost of the CAIA program
- Commit to register for the Level I CAIA exam in September 2018
- Commit to completing the program (pass Level I and Level II exams) within three years of initial registration
- Confirm you have not previously taken a CAIA Exam
- Agree, if selected, to serve as an organizational steward for CAIA by participating in organizational events and/or activities
- Allow CAIA to use your name, name of employer, photo, and/or excerpts from essay responses in support of CAIA marketing and communications campaigns
- Personally incur any retake costs or updated materials costs due to retakes

#### **Scholarship Package**

- CAIA will waive enrollment and first-time registration fees for its Level I and II exams
- CAIA will provide its Knowledge Series textbooks (courtesy Wiley Publishing)
- CAIA will provide access to the CFA Standards of Practice Handbook, 11th edition

- Awardees may elect the [Kaplan Schweser CAIA Level I and II Premium Instruction Study Solution®](#) OR the [UpperMark Platinum Suite Study Package](#)
- CAIA will waive the first year of its CAIA Association membership fee

### 100WF CAIA Scholarship Application Process

**NOTE:** Online application cannot be saved in draft form. Please be sure you have ample time to complete the entire form and essay questions before starting. You may view a PDF in order to prepare your response. Note that an incomplete online application cannot be saved. Your application must be completed and submitted online (estimate 30-40 min average to complete) in one session. Please email [foundation@caia.org](mailto:foundation@caia.org) with any questions and visit [CAIA Charter](#) for a program overview.

Required program application materials include an online application form with three essays and the submission of two, typed letters of professional reference. Please ask reference providers to send letters to [foundation@caia.org](mailto:foundation@caia.org) and include the applicant's name and "reference letter" in the email subject line.

**Applications to be considered for the 100WF CAIA Charter Scholars Program will be accepted beginning Monday, January 15, 2018. Deadline to apply: 11:59 PM EDT on Friday, February 23, 2018.**

Please visit [100 Women in Finance Institute](#) to apply and for more details.

### Selection and Notification of Applicant Status

Consistent with past years, application materials will be reviewed by CAIA Association Members who volunteer to serve on a dedicated Selection Committee. Reviewers will not evaluate application materials from applicants employed by his/her firm or organization. CAIA will provide reviewers with an established, 4-point scoring rubric whereby essay responses are judged on the basis of ambition, clarity, commitment, and innovation. CAIA will notify applicants of award status by email by early April.

## ABOUT



### CAIA Association

The Chartered Alternative Investment Analyst (CAIA) Association, a non-profit organization founded in 2002, is the world leader in alternative investment education. The CAIA Association is best known for the CAIA Charter. Earning the CAIA Charter is the gateway to becoming a member of the CAIA Association, a network of over 9,000 AI leaders located in 90+ countries. CAIA also offers the Fundamentals of Alternative Investments certificate program®, an online course that provides an introduction to alternative investing. CAIA is considered a leading authority on industry trends and developments worldwide. For more information, please visit [CAIA.org](http://CAIA.org).

### 100 Women in Finance

[100 Women in Finance](#) is a global network of professionals in the finance and alternative investment industries working together to empower women at every stage of their careers. Through peer engagement, philanthropic, and educational initiatives, our more than 15,000 members are making connections and creating opportunities that help to advance careers and strengthen our field.

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### 100WF Profile Update

Is your profile up to date? If not, we encourage you to update your [Member Profile](#) to ensure that you are receiving By Invite Only event invitations and job opportunities, among other targeted and special emails.

## 100WF Access Fee

Have you paid your access fee? If not please go to [100WF Member Payment](#). We appreciate your continued support!



**Please do not reply to this email.**

If you have any questions about this event, please contact us at the link shown above or visit our website at [www.100women.org](http://www.100women.org)

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